

Investments

With an ever increasing range of investment opportunities now available, choosing those that best meet your needs can be a complicated and daunting task.

So at Charlwood, we see our role as making you aware of all the options you have, explaining the pros and cons of each in a simple, straightforward manner, and then developing the optimum strategy for your own investment portfolio.

Since we're completely independent, we're free to look at companies right across the global market, and give you informed and impartial advice on a huge range of financial products from PEPs and ISAs to bank and building society accounts, unit trusts and bonds to national savings and more.

With the widest possible choice and the most coherent, constructive advice, making your investment decision is much easier; and whichever you finally decide upon, we'll make sure your tax liability is kept to a minimum and the balance of risk and return is truly tailored to your needs – ensuring your affairs are sensibly structured to cater for your specific requirements.



For more information on investments or any of the other services we provide, simply call us on 01202 516516



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